Volunteer Income Tax Assistance

(V.I.T.A.)

First come, first serve until capacity!

COVID-19 Precautions will be taken.

Saturdays

February 10th – April 13th

Closed March 30, 2024

9:00 a.m. to 1:00 p.m.

Actual closing time may vary depending on number attending.

Income must be below \$73,000

You may be also be eligible for earned income or child tax credits! Find out more at www.maderacap.org/vita-tax-preparation-assistance/

Community Action Partnership of Madera County

1225 Gill Avenue, Madera, CA 93637

Volunteer Income

Come prepared with your documents!

- W-2 forms for jobs held in 2023
- 1099 forms for 2023
- Bank account and bank routing numbers for direct deposit
- Any letter received from the IRS
- Student loan interest paid
- Your spouse, if married
- Picture IDs for you and your spouse
- Social Security cards and birth dates for you, your spouse (if married) and your children
- 1095A forms from your health insurance provider to verify coverage in 2023
- Prior year's tax returns
- Any other tax document





Returns we WILL NOT prepare:

- Schedule C with net loss, depreciation or business use of home
- o Complex Schedule D, Capital Gains and Losses
- Returns with casualty/disaster losses
- Forms SS-5 (request for Social Security Number)
- Form 8606 (non-deductible IRA)
- o Married filing separate
- Parts 4 & 5 of Form 8962 (Allocation of policy amounts, alternative calculation for year of marriage)
- Form W7 (Application for Individual Tax Identification Number)



