

The 2015 California Child Care Portfolio, the 10th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rrnetwork.org.

PEOPLE	STATE			UNITED STATES		
	2012	2014	CHANGE	2012	2014	CHANGE
Total number of residents ¹	37,901,778	38,548,204	2%	313,914,040	318,857,056	2%
Number of children 0-12 ¹	6,532,111	6,533,125	< 1%	52,872,572	52,666,129	-0.4%
Number of children 0-5 ¹	3,027,523	2,997,333	-1%	24,132,091	23,881,741	-1%
Under 2	1,023,386	1,002,081	-2%	7,924,600	7,910,473	-0.2%
2 years	488,728	498,124	2%	3,979,957	3,957,772	-1%
3 years	493,800	503,950	2%	3,982,440	4,005,190	1%
4 years	508,357	497,010	-2%	4,112,347	4,003,448	-3%
5 years	513,252	496,168	-3%	4,132,747	4,004,858	-3%
6-10 years	2,492,024	2,541,962	2%	20,388,508	20,629,962	1%
11-12 years	1,012,564	993,178	-2%	8,351,973	8,154,426	-2%

RESIDENTS AGES 0-5	
STATE	U.S.
8%	7%

CHILDREN 0-12 WITH PARENTS IN THE LABOR FORCE ⁴	
STATE	U.S.
63%	68%

SINGLE MOTHERS IN THE LABOR FORCE	
STATE	U.S.
26%	29%

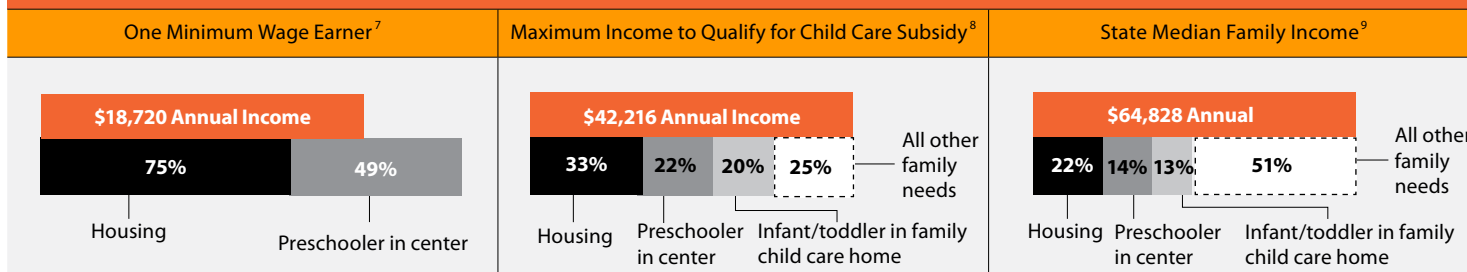
CHILDREN 0-5 IN POVERTY IN 2014 ⁴	
STATE	U.S.
23%	23%

LABOR FORCE	STATE			UNITED STATES		
	2012	2014	CHANGE	2012	2014	CHANGE
Families with all parents in the labor force ²	2,738,563	2,658,803	-3%	24,196,187	23,670,918	-2%
Single mothers in the labor force ²	725,339	695,253	-4%	6,942,259	6,749,078	-3%
Children 0-12 with parents in the labor force ³	4,164,276	4,129,330	-1%	35,952,507	35,663,029	-1%

PEOPLE IN POVERTY IN 2014	
STATE	U.S.
16%	15%

POVERTY	STATE			UNITED STATES		
	2012	2014	CHANGE	2012	2014	CHANGE
Number of people living in poverty ⁴	6,325,319	6,259,098	-1%	48,760,123	48,208,387	-1%
Children 0-5 living in poverty ⁴	760,003	690,825	-10%	6,052,083	5,593,119	-8%
Children in subsidized care ⁵	298,810	301,973	1%	-	-	-

CHILD CARE AND FAMILY BUDGETS⁶



California

Child Care Supply Data

AGE & TYPE ¹⁰	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES		
	2012	2014	CHANGE	2012	2014	CHANGE
Total number of slots	716,610	721,868	1%	335,719	312,277	-7%
Under 2	44,375	44,404	<1%			
2-5 years	530,233	533,878	1%			
6 years and older	142,002	143,586	1%			
Total number of sites	11,111	11,230	1%	33,365	30,701	-8%

25%*

Children 0-12 with parents in the labor force for whom a licensed child care slot is available¹⁶

* This estimate is based on the 1,034,137 licensed slots in California and does not include license-exempt programs.

SCHEDULE & COST ¹⁰	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES
Full-time and part-time slots ¹¹	67%	83%
Only full-time slots	15%	15%
Only part-time slots	17%	2%
Sites offering evening, weekend or overnight care	2%	39%
Full-time infant care ¹²	\$13,327	\$8,462
Full-time preschool care ¹²	\$9,106	\$7,850

35%

Child care centers with one or more federal/state/local contracts¹⁷

CHILD CARE REQUESTS ¹³			
AGE	REQUESTS	SCHEDULE	REQUESTS
Under 2	34%	Full-time	82%
2-5 years	44%	Part-time	18%
6 years and older	22%	Other schedules	27%

MAJOR REASONS FAMILIES SEEK CHILD CARE⁷

61%

Employment

10%

Parent in school or training

9%

Parent seeking employment

LANGUAGES SPOKEN AT HOME ¹⁴	
English	56%
Spanish	35%
Asian/Pacific Island Languages	6%
Another Language	4%

LANGUAGES SPOKEN BY PROVIDER ¹⁵	
CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁷	
English 99%, Spanish 56%, Chinese 7%, Tagalog 4%, Vietnamese 3%, Other 13%	
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES ⁷	
English 91%, Spanish 39%, Chinese 3%, Tagalog 2%, Russian 2%, Other 10%	

- U.S Census and CA DOF population projections 2012 and 2014.
- ACS 2012 and 2014 1-year estimates.
- Network calculation based on ACS 2014 1-year estimate.
- ACS 2012 and 2014 1-year estimates.
- CA Dept. of Education (EESD) and CA Dept. of Social Services, October 2014.
- Median cost of a 2-bedroom (HUD 2014) and mean child care rates (RMR 2012).
- CA Depart. of Industrial Relations (Statewide minimum wage. Regional minimum wage may vary).
- Based on 70% of state median income for a family of 3.
- ACS 2014 1-year estimate.
- Child Care R&R Databases January 2012 and 2014
- Full-time is defined as 30 or more hours per week; part-time is less than 30 hours per week.
- Mean child care cost. Child Care Regional Market Rate Survey 2014.
- Child Care Referral Requests April/May/June 2014.
- ACS 2014 1-year estimate.
- Percentages may exceed 100% when multiple options are chosen.
- Total licensed slots divided by number of children with parents in the labor force
- Does not include providers accepting vouchers or FCCH.

* For smaller counties, ACS 5-year estimates for 2011 and 2013 were used.

For more information about child care in CALIFORNIA:

California Child Care R&R Network
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